

Atalaya is a privately held, SEC-registered alternative investment advisory firm. Founded in 2006, Atalaya is headquartered in New York City with 110+ Investment and Business professionals and approximately \$10 billion in assets under management.

Atalaya Leasing provides flexible equipment lease and debt financing structures to public and private companies for growth and replacement CapEx, or liquidity via monetization of existing assets. We can finance opportunities across various industries and equipment types.

FINANCING OPTIONS

INVESTMENT SIZE	\$3 million - \$100 million
STRUCTURES	<ul style="list-style-type: none">• Leases<ul style="list-style-type: none">○ Operating leases<ul style="list-style-type: none">▪ FMV, TRACs, etc.○ Capital leases or Equipment Finance Agreements• Equipment Backed Term Loans, CapEx Lines
TERMS	<ul style="list-style-type: none">• 2-7 years preferred• Ability to consider longer terms on long lived assets
INVESTMENT TYPES	<ul style="list-style-type: none">• Growth Capex• Replacement Capex• Sale leasebacks

INDUSTRY & EQUIPMENT SPECIALTIES

INDUSTRIES	<ul style="list-style-type: none">• Industry agnostic with experience across most industries• No cannabis or firearms• Equipment agnostic• New or used equipment• Experienced with soft collateral types including software, IT, FF&E, etc.
GEOGRAPHIC FOCUS	Borrower and asset locations can include US, Canada, UK, Western Europe, and additional jurisdictions on case-by-case basis

CREDIT PROFILES

- Corporate borrowers with revenues generally in excess of \$100 million
 - Can consider earlier stage companies on case-by-case basis
- Public or Private companies
 - Private companies preferably sponsor backed, but not required
- CCC+ or better with ability to underwrite unrated equivalents

To explore other recent deals, visit www.atalayaleasing.com/deals

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